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*Proposed Counsel for Debtor,
Goodman Networks, Inc. d/b/a Goodman Solutions*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	Case No. 22-31641-mvl7
GOODMAN NETWORKS, INC., DBA	§	
GOODMAN SOLUTIONS,	§	Chapter 7
	§	
Debtor.	§	

**GLOBAL NOTES AND STATEMENTS OF LIMITATION,
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S
SCHEDULES OF ASSETS AND LIABILITIES, STATEMENT
OF FINANCIAL AFFAIRS, AND CREDITOR MATRIX**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by the Debtor Goodman Networks, Inc. dba Goodman Solutions, the debtor in the above-captioned chapter 11 case (the “Debtor” or the “Company”), pending before the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), by management of the Debtor, with the assistance of the Debtor’s advisors.

Although the Debtor has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, incomplete disclosures, inaccuracies, or omissions may have occurred. The Debtor will update, and correct or complete the Schedules and Statements as it becomes aware of new information.

The Schedules and Statements are unaudited and subject to potential adjustment. Because the Schedules and Statements contain unaudited information and remain subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements or the Global Notes shall constitute a waiver of any right of the Debtor or an admission with respect to their chapter 7 case (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non bankruptcy laws to recover assets or avoid transfers), and the Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed.”

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules and Statement of Financial Affairs and Creditor Matrix* (the “**Global Notes**”) are incorporated by reference in, and comprise an integral part of, the Debtor’s Schedules and Statements and creditor matrix, and should be referred to and considered in connection with any review of the Schedules and Statements and creditor matrix. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

The Schedules and Statements for the Debtor are signed by John Goodman, Consultant of the Debtor. In reviewing and signing the Schedules and Statements, John Goodman relied upon his knowledge of the business, accounting and financial data provided by Debtor’s accounting consultants, the efforts, statements, advice, and representations of personnel of the Debtor and the Debtor’s legal advisors. John Goodman has not and could not personally verify the accuracy of each statement and/or representation contained in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditors’ addresses. Although every reasonable attempt has been made to assign corresponding transactions of the Debtor utilizing the available accounting and finance management systems and data, certain assets, liabilities, or cash payments may have been reported on one legal entity in these Schedules and Statements, while the beneficiary of the transaction may have been another Debtor or legal entity.

1. **Sources of Information Requested and Provided.** In preparing these schedules, the Debtor relied on financial data derived from their books and records that was available at the time of such preparation. The Debtor, and its agents and attorneys do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtor and its professionals expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtor, or their agents or

attorneys be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or their agents or attorneys are advised of the possibility of such damages.

2. **Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F as “priority” or “unsecured,” or (c) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to recharacterize or reclassify such Claims or contracts or leases, the Debtor’s setoff or recoupment rights with respect to such Claims, or any other rights of the Debtor related to such Claims.

3. **Causes of Action.** Despite the Debtor's reasonable efforts to identify all known assets, the Debtor may not have listed all of the Debtor's causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of his rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, credits, or recoupment and any Claim on contracts or leases or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action by the Debtor and its estate.

SPECIFIC DISCLOSURES APPLICABLE TO SCHEDULES AND STATEMENTS

Schedules A/B –Balance sheet information provided is as of December 29, 2022.

Debtor believes it may hold a number of claims against Debtor's previous CEO, James Frinzi (Frinzi), and companies owned by, controlled by or affiliated with Frinzi related to loans and/or transfers made by the Debtor at his direction. His tenure with the Debtor ended on September 4, 2022.

Schedule D. With respect to the Claims listed on Schedule D, reference to any loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. The Debtor reserves all rights to amend Schedule D.

Schedule E/F. The Debtor has used reasonable efforts to report all general unsecured claims against the Debtor on Schedule E/F based upon the Debtor's existing books and records, however, inadvertent errors or omissions may have occurred. The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose may be an open issue of fact. In addition, the claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits, rebates, recoupment, set-off or allowances due from such creditors to the applicable Debtor.

Claims owing to various taxing and regulatory authorities to which the Debtor may potentially be liable are included on the Debtor's Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtor are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtor has listed all such priority claims as "contingent" and "unliquidated," pending final resolution of on-going audits or other outstanding issues.

Notwithstanding the foregoing, where creditors have yet to provide proper invoices for prepetition goods or services, such amounts may not be reflected on Schedule E/F. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves.

Schedule G. While reasonable best efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtor reserves the right to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Additionally, the placing of a contract or lease onto this Schedule shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid and enforceable contract. The contracts, agreements and leases listed on Schedule G may have expired or may have been terminated, assigned, modified, amended and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed therein.

Schedule H - Codebtors. In the ordinary course of their businesses, the Debtor is involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert crossclaims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H. The Debtor may not have identified certain guarantees that are embedded in the Debtor's executory contracts, unexpired leases and other such agreements. The Debtor reserves their right, but shall not be required, to amend the Schedules to the extent that guarantees are identified.

Statement – Question 4 – Payments to or for the Benefit of Insiders. Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtor does not take any position with respect to (i) such person’s influence over the control of the Debtor; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtor reserves all rights to dispute whether any individual or entity identified in response to Question 4 is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor’s officers and directors, see Questions 28 and 29.

* * * END OF GLOBAL NOTES * * *

* SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE *

Fill in this information to identify the case:

Debtor name Goodman Networks Incorporated dba Goodman Solutions

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 22-31641-mvl7

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 6, 2023

x



Signature of individual signing on behalf of debtor

John Goodman

Printed name

Consultant

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Goodman Networks Incorporated dba Goodman Solutions**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **22-31641-mvl7**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 7,551,811.31
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 7,551,811.31

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 18,202,762.85
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 5,506.37
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 88,194,601.76
4. Total liabilities Lines 2 + 3a + 3b	\$ 106,402,870.98

Fill in this information to identify the case:

Debtor name **Goodman Networks Incorporated dba Goodman Solutions**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **22-31641-mvl7**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **East West Bank**

Checking

5481

\$176,989.70

3.2. **East West Bank**

Commercial Loan

7067

\$0.00

3.3. **East West Bank**

Money Market

7280

\$92.67

3.4. **Prosperity Bank**

Money Market

3992

\$0.00

3.5. **Prosperity Bank**

Operating

1838

\$0.00

3.6. **Prosperity Bank**

Collection

1846

\$0.00

Debtor **Goodman Networks Incorporated dba Goodman Solutions**
Name

Case number (If known) **22-31641-mvl7**

3.7.	Prosperity Bank	Disbursement	1853	\$0.00
3.8.	Prosperity Bank	Operating	4352	\$0.00
3.9.	Texas Partner Bank / BOSA	Collection	4831	\$0.00
3.10.	Texas Partner Bank / BOSA	Escrow	7389	\$0.00
3.11.	Wilmington	Escrow	1427	\$12,374.20
3.12.	San Blas Securities	Insured Deposits Acct.	1568	\$9.77
3.13.	BTH Bank	Money Market	8998	\$2,273.76
3.14.	Prosperity Bank	Checking		\$4,463,804.68

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,655,544.78

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

**Retainer to
Hayes & Boone LLP
2323 Victory Ave, Suite 700
Dallas, TX 75219**

8.1. **\$50,000.00**

8.2. **Prepay for Accounting Services to
CFGH Holdings LLC
1 Lincoln St., 13th Floor** **\$200,000.00**

Debtor	Goodman Networks Incorporated dba Goodman Solutions	Case number (If known) 22-31641-mvl7
	Name	
	Boston, MA 02111	
8.3.	Prepay for Legal Services to Connor Lee & Shumaker PLLC 609 Castle Ridge Rd., Ste 450 Austin, TX 78746	\$500,000.00
8.4.	Prepayment for Legal Services to Ferguson Braswell Fraser Kubasta PC P.O. Box 1581 Memphis, TN 38101	\$285,000.00
8.5.	Prepayment to Katz Korin Cunningham n/k/a Stoll Keenon Ogden PLLC 334 N Senate Ave. Indianapolis, IN 46204	\$10,000.00
8.6.	Prepayment to The Law Office of Theodore Geiger, PLLC 85 Broad Street, 18th Flr New York, NY 1004	\$25,000.00
8.7.	Retainer Alston & Bird LLP 2200 Ross Ave, Ste 2300 Dallas, TX 75201	\$100,000.00
8.8.	Prepayment for Travel Pass: James Frinzi to American Airlines 1 Skyview Dr Fort Worth, TX 76155	\$60,000.00
8.9.	Prepayment to Carpenter Wellington Trust Account 2025 Guadalupe St., Ste 260 Austin, TX 78705	\$50,000.00
8.10	Prepayment for Legal Services to David L Hill Attorney at Law IOLTA 4140 Roswell Rd NE Atlanta, GA 30342	\$51,000.00
8.11	Prepayment to Davis Cedillo & Mendoza Inc 755 E Mulberry Ave., #250 San Antonio, TX 78212	\$25,062.50
8.12	Prepayment for Business Development to Dr. Borer Consulting Seestrass 83 8800 Thalwi, Switzerland	\$37,080.00

Debtor **Goodman Networks Incorporated dba Goodman Solutions**
Name

Case number (If known) **22-31641-mvl7**

8.13 **Prepayment for Business Development to Michael McClure**

\$15,000.00

8.14 **Prepayment for Accounting Services to Robert C Province CPA
5711 Standing Rock Dr.
Austin, TX 78730**

\$50,000.00

8.15 **Prepayment to San Blas Securities
3424 Peachtree Rd., Ste 2200
Atlanta, GA 30326**

\$50,000.00

8.16 **Prepayment for Valuation Services to Scalar LLC
874 E Pioneer Rd
Draper, UT 84020**

\$50,000.00

8.17 **Prepayment for Management and Advising to SierraConstellation Partners LLC
355 S Grand Ave., #1450
Los Angeles, CA 90071**

\$248,464.00

8.18 **Prepayment to Akerman LLP
P.O. Box 4906
Orlando, FL 32802**

\$300,000.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$2,106,606.50

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: **787,558.54** - **0.00** =.... **\$787,558.54**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$787,558.54

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Debtor **Goodman Networks Incorporated dba Goodman Solutions**
Name

Case number (If known) **22-31641-mvl7**

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership		
15.1. GNET ATC LLC 100% %		\$0.00
15.2. Multiband Field Services Incorporated 100% %		\$0.00
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 Describe:		
17. Total of Part 4. Add lines 14 through 16. Copy the total to line 83.		\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Dell laptop - Latitude 5400	\$0.00	N/A	\$250.00
	Dell laptop - Latitude 5400	\$0.00	N/A	\$250.00
	23" inch monitor	\$0.00	N/A	\$50.00

Debtor **Goodman Networks Incorporated dba Goodman Solutions**
Name

Case number (If known) **22-31641-mvl7**

23" inch monitor	\$0.00	N/A	\$50.00
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Jabra speaker	\$0.00	N/A	\$15.00
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42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$615.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2017 Ford Transit-150**
Vehicle #: 726955; VIN
1FTYE1YM8HKB37771
(Donlen)

Unknown

N/A

Unknown

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Xerox copier; Model: Xerox C605
Serial#: 5RB755245; Contract#:
010-0094254-001

Unknown

N/A

Unknown

Xerox copier; Model: Xerox C605
Serial #: 5RB755559; Contract #:
010-0094254-001

Unknown

N/A

Unknown

Debtor **Goodman Networks Incorporated dba Goodman Solutions**
Name

Case number (If known) **22-31641-mvl7**

**Xerox copier; Model: Xerox C605
Serial#: 5RB755753; Contract #:
010-0094254-001**

Consolidated Lease Payment of \$1,900.00

Unknown

N/A

Unknown

**Xerox copier; Model: Xerox C605
Serial #: 5RB756127; Contract #:
010-0094254-001**

Unknown

N/A

Unknown

**Xerox copier; Model: Xerox C8145
Serial #: EHQ220914; Contract #:
010-0094254-001**

Unknown

N/A

Unknown

**Xerox copier; Model: Xerox C8135
Serial #: EKZ338000; Contract #:
010-0094254-001**

Unknown

N/A

Unknown

**Xerox copier; Model: Xerox C8135
Serial #: EKZ338676; Contract #:
010-0094254-001**

Unknown

N/A

Unknown

**Xerox copier; Model: Xerox C8135;
Serial #: EKZ339942; Contract #:
010-0094254-001**

Unknown

N/A

Unknown

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

Debtor **Goodman Networks Incorporated dba Goodman Solutions**
Name

Case number (If known) **22-31641-mvl7**

55.1.	Advantage Storage Property Address: 3540 Legacy Drive Frisco, TX 75034 Type: Storage unit #1006 month-to-month	Lease	Unknown	Unknown
55.2.	Advantage Storage Property Address: 3540 Legacy Drive Frisco, TX 75034 Type: Storage Unit #1011 month-to-month	Lease	Unknown	N/A
55.3.	Rexing Land, LLC (Joseph Rexing) Property Address: 9631 Hedden Road, Evansville, Indiana Type: Building Contract Terms: Lease ends May 2023 Litigation. Landlord notified debtor of lease termination 11/19/21. Debtor no longer occupies this building		Unknown	N/A

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets**

Debtor	Goodman Networks Incorporated dba Goodman Solutions	Case number (If known)	22-31641-mvl7
	Name		
	Trademark Word Mark: G GOODMANNETWORKS NETWORK KNOWLEDGE...DELIVERED. Serial #: 77000182 Reg. #: 3593614 Status: Live Classes: 035: 036: 037: 038: 042	Unknown	N/A
	Unknown		Unknown
	Trademark Word Mark: GOODMAN NETWORKS Serial #: 77000184 Reg. #: 3518795 Status: Live Classes: 035: 036: 037: 038:	Unknown	N/A
	Unknown		Unknown
61.	Internet domain names and websites goodmannetworks.com Product Name: Standard Wildcard SSL Renewal Order Date: 2021-09-17T18:25:26.000Z Length: 2 Year	Unknown	Recent cost
			\$899.98
	fscp.goodmannetworks.com Product Name: Standard SSL Renewal Order Date: 2021-03-23T14:29:34.000Z Length: 2 years	Unknown	Recent cost
			\$159.98
	GOODMANNETWORKS.COM Product Name: Full Domain Privacy and Protection Order Date: 2021-07-06T15:10:35.000Z Length: 4.69 years	Unknown	Recent cost
			\$46.85
	GOODMANNETWORKS.NET Product Name: Full Domain Privacy and Protection Order Date: 2021-07-06T15:10:35.000Z Length: 1.542 Year	Unknown	Recent cost
			\$15.40
	GOODMANNETWORKS.ORG Product Name: Full Domain Privacy and Protection Order Date: 2021-07-06T15:10:35.000Z Length: 1.542 Year	Unknown	Recent cost
			\$15.40
	GOODMANSOLUTIONS.COM Product Name: Full Domain Privacy and Protection Order Date: 2021-07-06T15:10:35.000Z Length: 2.444 Year	Unknown	Recent cost
			\$24.42

Debtor **Goodman Networks Incorporated dba Goodman Solutions**
Name

Case number (If known) **22-31641-mvl7**

GOODMANSOLUTIONS.NET

Product Name: Full Domain Privacy and Protection

Order Date: 2021-07-06T15:10:35.000Z

Length: 1.827 Year

Unknown

Recent cost

\$18.25

GOODMANSOLUTIONS.TECH

Product Name: Full Domain Privacy and Protection

Order Date: 2021-07-06T15:10:35.000Z

Length: 1.827 Year

Unknown

Recent cost

\$18.25

www.goodmannetworks.com

Product Name: Standard SSL Renewal

Order Date: 2020-12-12T19:07:01.000Z

Length: 2 Year

Unknown

Recent cost

\$159.98

www.goodmansolutions.com

Product Name: Standard SSL

Order Date: 2020-06-10T13:41:50.000Z

Length: 2 Year

Unknown

Recent cost

\$127.98

- 62. Licenses, franchises, and royalties
- 63. Customer lists, mailing lists, or other compilations
- 64. Other intangibles, or intellectual property
- 65. Goodwill

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$1,486.49

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Goodman Networks Incorporated dba Goodman Solutions**
Name

Case number (If known) **22-31641-mvl7**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$4,655,544.78	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$2,106,606.50	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$787,558.54	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$615.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$1,486.49	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$7,551,811.31	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$7,551,811.31

Fill in this information to identify the case:

Debtor name **Goodman Networks Incorporated dba Goodman Solutions**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **22-31641-mvl7**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Fleet Management Company <small>Creditor's Name</small> <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2017 Ford Transit-150 Vehicle #: 726955; VIN 1FTYE1YM8HKB37771 (Donlen) Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	Unknown

2.2	UMB Bank, N.A. as Bondholder Trustee <small>Creditor's Name</small> Attn: Julius Zamora Corporate Trust Services 100 William St., Suite 1850 New York, NY 10038 <small>Creditor's mailing address</small> julius.zamora@umb.com <small>Creditor's email address, if known</small> Date debt was incurred 5/31/2017 Last 4 digits of account number 8991	Describe debtor's property that is subject to a lien CUSIP NO. 38239HAF2 Describe the lien Security Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$12,452,560.79	\$21,000,000.00
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	Debtor	Case number (if known)	
	Goodman Networks Incorporated dba Goodman Solutions Name	22-31641-mvl7	
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.3	UMB Bank, N.A. as Bondholder Trustee Creditor's Name Attn: Julius Zamora Corporate Trust Services 100 William St., Suite 1850 New York, NY 10038 Creditor's mailing address julius.zamora@umb.com Creditor's email address, if known Date debt was incurred 5/31/2017 Last 4 digits of account number 8991 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien CUSIP NO. 38239HAG0 Describe the lien Security Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,942,777.55 \$0.00
2.4	UMB Bank, N.A. as Bondholder Trustee Creditor's Name Attn: Julius Zamora Corporate Trust Services 100 William St., Suite 1850 New York, NY 10038 Creditor's mailing address julius.zamora@umb.com Creditor's email address, if known Date debt was incurred 5/31/2017 Last 4 digits of account number 8991 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien CUSIP NO. 38239HAH8 Describe the lien Security Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,807,424.51 \$0.00
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$18,202,762.85

Debtor	Goodman Networks Incorporated dba Goodman Solutions	Case number (if known)	22-31641-mvl7
	<small>Name</small>		

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **Goodman Networks Incorporated dba Goodman Solutions**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **22-31641-mvl7**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Alabama Secretary of State PO Box 5616 Montgomery, AL 36103-5616</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Unknown</p> <p>Unknown</p>
2.2	<p>Priority creditor's name and mailing address</p> <p>Arizona Department of Revenue 1600 W Monroe St. Phoenix, AZ 85007</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Unknown</p> <p>Unknown</p>

Debtor	Name	Case number (if known)		
2.3	Goodman Networks Incorporated dba Goodman Solutions Priority creditor's name and mailing address Arizona Secretary of State 400 W Congress St, Ste 141 Tucson, AZ 85701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4	Priority creditor's name and mailing address Birmingham Finance Department 716 Richard Arrington Jr Blvd N Birmingham, AL 35203	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address California State Tax 300 S Spring St, Ste 5704 Los Angeles, CA 90013	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,619.00	\$1,619.00
	Date or dates debt was incurred	Basis for the claim: Tax		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6	Priority creditor's name and mailing address City of Memphis - City Treasury PO Box 185 Memphis, TN 38101-0185	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.15	\$0.15
	Date or dates debt was incurred	Basis for the claim: Tax		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)	22-31641-mvl7
2.7	Priority creditor's name and mailing address Connecticut State Tax 450 Columbus Blvd., Ste 1 Hartford, CT 06103	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$275.00 \$275.00
	Date or dates debt was incurred	Basis for the claim: Tax	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.8	Priority creditor's name and mailing address Illinois Dept of Revenue 9511 Harrison St. Des Plaines, IL 60016	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.9	Priority creditor's name and mailing address Illinois Secretary of State 213 State Capitol Springfield, IL 62756	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.10	Priority creditor's name and mailing address Kansas City Finance Dept 701 N 7th St, Ste 330 Kansas City, KS 66101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)		
2.11	Goodman Networks Incorporated dba Goodman Solutions Priority creditor's name and mailing address Kansas Department of Revenue 915 SW Harrison St, Ste 300 Topeka, KS 66612	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		22-31641-mvl7 <div style="display: flex; justify-content: space-between;"> Unknown Unknown </div>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.12	Priority creditor's name and mailing address Kansas Secretary of State 1420 C of E Dr, Ste 6 Emporia, KS 66801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		<div style="display: flex; justify-content: space-between;"> Unknown Unknown </div>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.13	Priority creditor's name and mailing address Kentucky Department of Revenue 501 High St Frankfort, KY 40601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		<div style="display: flex; justify-content: space-between;"> Unknown Unknown </div>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.14	Priority creditor's name and mailing address Kentucky Secretary of State 700 Capital Ave, Ste 152 Frankfort, KY 40601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		<div style="display: flex; justify-content: space-between;"> Unknown Unknown </div>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)		
2.15	Goodman Networks Incorporated dba Goodman Solutions Priority creditor's name and mailing address Louisiana Department of Revenue 617 North Third Street Baton Rouge, LA 70821	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.16	Priority creditor's name and mailing address Louisiana Secretary of State 3851 Essen Ln Baton Rouge, LA 70809	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.17	Priority creditor's name and mailing address Michigan Department of Revenue 430 W Allegan St Lansing, MI 48933	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.18	Priority creditor's name and mailing address Michigan Department of Treasury PO Box 30199 Lansing, MI 48909-7699	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$226.45	\$226.45
	Date or dates debt was incurred	Basis for the claim: Tax		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7
2.19	<p>Priority creditor's name and mailing address</p> <p>Michigan Secretary of State 7090 Sashabaw Rd Clarkston, MI 48348</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim:</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Unknown</p> <p>Unknown</p>
2.20	<p>Priority creditor's name and mailing address</p> <p>Montana Department of Revenue 125 N Roberts St Helena, MT 59601</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim:</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Unknown</p> <p>Unknown</p>
2.21	<p>Priority creditor's name and mailing address</p> <p>Montana Secretary of State 1301 E 6th Ave, Ste 2 Helena, MT 59601</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim:</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Unknown</p> <p>Unknown</p>
2.22	<p>Priority creditor's name and mailing address</p> <p>New Hampshire Department of Revenue 109 Pleasant St Concord, NH 03301</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim:</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Unknown</p> <p>Unknown</p>

Debtor		Case number (if known)		
Goodman Networks Incorporated dba Goodman Solutions Name		22-31641-mvl7		
2.23	Priority creditor's name and mailing address New Hampshire Secretary of State 107 N Main St Concord, NH 03301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.24	Priority creditor's name and mailing address New Jersey Department of Revenue 50 Barrack Street, 1st Flr Trenton, NJ 08695	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.25	Priority creditor's name and mailing address New Jersey Secretary of State 125 W State St Trenton, NJ 08608	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.26	Priority creditor's name and mailing address New Jersey-State Tax PO Box 900 Trenton, NJ 08646-0900	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$495.00	\$495.00
Date or dates debt was incurred		Basis for the claim: Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)		
2.27	Goodman Networks Incorporated dba Goodman Solutions Priority creditor's name and mailing address New Mexico Department of Revenue 1100 South St. Francis Dr., Santa Fe, NM 87504-0630	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		22-31641-mvl7 <div style="display: flex; justify-content: space-between;"> Unknown Unknown </div>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.28	Priority creditor's name and mailing address New Mexico Secretary of State 325 Don Gaspar Ave, Ste 300 Santa Fe, NM 87501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		<div style="display: flex; justify-content: space-between;"> Unknown Unknown </div>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.29	Priority creditor's name and mailing address New York Department of Revenue One Commerce Plaza 99 Washington Ave Albany, NY 12231-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		<div style="display: flex; justify-content: space-between;"> Unknown Unknown </div>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.30	Priority creditor's name and mailing address New York Secretary of State 123 William St, Ste 2 New York, NY 10038	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		<div style="display: flex; justify-content: space-between;"> Unknown Unknown </div>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)	22-31641-mvl7
2.31	Priority creditor's name and mailing address Ohio Treasurer of State 150 E Gay Street Columbus, OH 43215-3191	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$261.61 \$261.61
	Date or dates debt was incurred	Basis for the claim: Tax	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.32	Priority creditor's name and mailing address Oregon-State Tax 955 Center Street NE Salem, OR 97301-2555	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$150.00 \$150.00
	Date or dates debt was incurred	Basis for the claim: Tax	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.33	Priority creditor's name and mailing address Paducah Finance Dept 300 S 5th St Paducah, KY 42003	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.34	Priority creditor's name and mailing address Rhode Island Department of Revenue 1 Capitol View Ave Providence, RI 02908	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)		
2.35	Goodman Networks Incorporated dba Goodman Solutions Priority creditor's name and mailing address Rhode Island Secretary of State 82 Smith St Providence, RI 02903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		22-31641-mvl7 Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.36	Priority creditor's name and mailing address Richmond Finance Dept 900 E Broad St, Ste 103 Richmond, VA 23219	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.37	Priority creditor's name and mailing address Shelby County, TN 157 Poplar Ave, 2nd Flr Memphis, TN 38103	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.38	Priority creditor's name and mailing address South Carolina Department of Revenue 300A Outlet Pointe Blvd Columbia, SC 29210	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7	
2.39	<p>Priority creditor's name and mailing address</p> <p>South Carolina Secretary of State 1205 Pendleton St, Ste 525 Columbia, SC 29201</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim:</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	Unknown	Unknown
2.40	<p>Priority creditor's name and mailing address</p> <p>State Corporation Commission 1108 E Main St Richmond, VA 23219</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim: Annual Registration</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$1,700.00	\$1,700.00
2.41	<p>Priority creditor's name and mailing address</p> <p>State of New Jersey PO Box 929 Trenton, NJ 08646-0929</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim: Tax</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$30.00	\$30.00
2.42	<p>Priority creditor's name and mailing address</p> <p>State of Tennessee 500 Deaderick Street Nashville, TN 37242</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim: Tax</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$689.16	\$689.16

	Debtor Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known) 22-31641-mvl7		
2.43	Priority creditor's name and mailing address State of Texas 105 W 16th Austin, TX 78701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.44	Priority creditor's name and mailing address State of Utah 160 East 300 South, 2nd Floor Box 146705 Salt Lake City, UT 84114-6701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.45	Priority creditor's name and mailing address Tennessee Dept of Revenue 500 Deaderick St. Nashville, TN 37242	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.46	Priority creditor's name and mailing address Tennessee Secretary of State 312 Rosa L Parks Ave 6th Flr, Snodgrass Tower Nashville, TN 37243-1102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)	22-31641-mvl7
2.47	Priority creditor's name and mailing address Texas Comptroller 6320 Southwest Blvd, Ste 201 Fort Worth, TX 76109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.48	Priority creditor's name and mailing address Texas Secretary of State PO Box 13697 Austin, TX 78711-3697	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.49	Priority creditor's name and mailing address Utah Department of Revenue 210 N 1950 W Salt Lake City, UT 84134	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.50	Priority creditor's name and mailing address Utah Secretary of State 160 East 300 South, 2nd Floor Salt Lake City, UT 84111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)	22-31641-mvl7
2.51	Priority creditor's name and mailing address Virginia Department of Revenue 1957 Westmoreland Street Charleston, WV 25323	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.52	Priority creditor's name and mailing address Virginia Department of Taxation PO Box 1777 Richmond, VA 23218-1777	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10.00 \$10.00
	Date or dates debt was incurred	Basis for the claim: Tax	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.53	Priority creditor's name and mailing address Virginia Secretary of State 1111 E Broad St, Ste 4 Richmond, VA 23219	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.54	Priority creditor's name and mailing address Virginia State of Corporation P.O. Box 1197 Richmond, VA 23218	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Goodman Networks Incorporated dba Goodman Solutions <small>Name</small>	Case number (if known)	22-31641-mvl7
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2.55	Priority creditor's name and mailing address West Virginia Department of Revenue 1900 Kanawha Blvd E Charleston, WV 25305	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.56	Priority creditor's name and mailing address West Virginia Secretary of State 1900 Kanawha Blvd E, Rm 1 Ste 175K Charleston, WV 25305	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.57	Priority creditor's name and mailing address Wisconsin-State Tax PO Box 8965 Madison, WI 53708-8965	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50.00	\$50.00
	Date or dates debt was incurred	Basis for the claim: Tax		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
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3.1	Nonpriority creditor's name and mailing address 45700 Twelve Mile LLC c/o Nicholas J. Bachand 2411 Vinewood Detroit, MI 48216	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$20,144.86	
	Date(s) debt was incurred __	Basis for the claim: Rent		
	Last 4 digits of account number __	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address Advantage Storage 3540 Legacy Dr Frisco, TX 75034	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$566.00	
	Date(s) debt was incurred __	Basis for the claim: Storage-Equipment		
	Last 4 digits of account number __	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7
3.3	Nonpriority creditor's name and mailing address Airgas USA LLC 6055 Rockside Woods Blvd Independence, OH 44131 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,741.19
3.4	Nonpriority creditor's name and mailing address AIT Worldwide Logistics P O Box 775379 Chicago, IL 60677 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,033.12
3.5	Nonpriority creditor's name and mailing address Amanda Miyashiro c/o Cory D. Britt O'Conner Acciani & Levy LPA 600 Vine Street, Ste. 1600 Cincinnati, OH 45202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.6	Nonpriority creditor's name and mailing address Amazon.com Services Inc P O Box 84171 Seattle, WA 98124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.7	Nonpriority creditor's name and mailing address American Stock Transfer & Trust Co, LLC 6201 15th Avenue Brooklyn, NY 11219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,607.92
3.8	Nonpriority creditor's name and mailing address Appian Corporation 11955 Democracy Drive, Ste 1700 Reston, VA 20190 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$137,391.92
3.9	Nonpriority creditor's name and mailing address ARRIS Solutions Inc 3871 Lakefield Drive Suwanee, GA 30024 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Unpaid Trade Claim</u> <u>(GNET ATC LLC Claim)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known) 22-31641-mvl7
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3.10	Nonpriority creditor's name and mailing address AT&T One AT&T Way Bedminster, NJ 07921 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.11	Nonpriority creditor's name and mailing address AT&T P O Box 5019 Carol Stream, IL 60197-5019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,089.10
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3.12	Nonpriority creditor's name and mailing address AT&T Mobility PO Box 9004 Carol Stream, IL 60197-6463 Date(s) debt was incurred ____ Last 4 digits of account number <u>0517</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$142,977.58
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3.13	Nonpriority creditor's name and mailing address Baker Tilly Virchow Krause LLC 2500 Dallas Parkway, Ste 300 Plano, TX 75093 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services-Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,735.00
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3.14	Nonpriority creditor's name and mailing address Brandon Ray and Chantry Quinney c/o Bob Debes One Riverway, Ste. 1700 Houston, TX 77056 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Compensation (Litigation)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.15	Nonpriority creditor's name and mailing address Brinks Home Security Dept CH 8628 Western Springs, IL 60558-6280 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Security</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69.37
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3.16	Nonpriority creditor's name and mailing address Brown & Joseph LLC P O Box 249 Itasca, IL 60143-0249 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$803.00
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Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known) 22-31641-mvl7
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3.17	Nonpriority creditor's name and mailing address Call Center System LLC 321 Venable Rd, Suite 1 Winchester, KY 40391 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.18	Nonpriority creditor's name and mailing address Canon Financial Services, Inc 14904 Collections Center Dr Chicago, IL 60673-0149 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$128.11
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3.19	Nonpriority creditor's name and mailing address Capitol Services Inc P O Box 1831 Austin, TX 78767 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Registered Agent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,010.00
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3.20	Nonpriority creditor's name and mailing address Ceridian Benefit Services 3311 E Old Shakopee Minneapolis, MN 55425 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Payroll Processing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,995.56
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3.21	Nonpriority creditor's name and mailing address CFG, LLC 1 Lincoln St, Ste 1301 Boston, MA 02111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.22	Nonpriority creditor's name and mailing address Clark Hill Strasburger LLP 901 Main St., Suite 6000 Dallas, TX 75202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,023.00
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3.23	Nonpriority creditor's name and mailing address Click Labs Inc 4830 West Kennedy Blvd., Ste 600 Tampa, FL 33609 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Software Maintenance/Support</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,500.00
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Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7
3.24	Nonpriority creditor's name and mailing address CLM Matrix P O Box 732961 Dallas, TX 75373-2961 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Software Subscription</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,828.10
3.25	Nonpriority creditor's name and mailing address CompuCom Systems Inc 8106 Calvin Hall Rd Fort Mill, SC 29707 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services - Service Desk Consultants</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,401.04
3.26	Nonpriority creditor's name and mailing address Connor Lee & Shumaker 609 Castle Ridge Rd, Ste. 450 Austin, TX 78746 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.27	Nonpriority creditor's name and mailing address Dominion Energy PO Box 27463 Richmond, VA 23261 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$759.26
3.28	Nonpriority creditor's name and mailing address Duane Morris LLP 30 South 17th Street Philadelphia, PA 19103-4196 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,250.00
3.29	Nonpriority creditor's name and mailing address Dunn & Bradstreet 75 Remittance Dr., Suite 1096 Chicago, IL 60675-1096 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Business Risk</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,086.40
3.30	Nonpriority creditor's name and mailing address Enterprise Rent-A-Car P O Box 801988 Kansas City, MO 64180 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Car Rentals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$99,196.74

Debtor Goodman Networks Incorporated dba Goodman Solutions		Case number (if known) 22-31641-mvl7
Name		
3.31	Nonpriority creditor's name and mailing address Experis US Inc 29973 Network Place Chicago, IL 60673-1299 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$60,401.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Temporary Staff</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address Express Information Systems, Inc P O Box 691261 San Antonio, TX 78269 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$433.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Temporary Staff</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address FedEx Freight P O Box 223125 Pittsburgh, PA 15251-2125 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Shipping Costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address FedEx Supply Chain Logistics & Electroni 3630 Hacks Cross Rd Bldg C, 3rd floor Memphis, TN 38125 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$82,481,408.86 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Service Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address First Advantage Background Services Corp 1 Concourse Pkwy NE, Ste 200 Atlanta, GA 30328 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$34,575.14 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Employ Screening</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address Frase Protection Inc 818 Willow Tree Circle Cordova, TN 38018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$714.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Security</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address Genesis Occupational Health P O Box 1246 Moline, IL 61266-1246 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,384.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Employee WC Screening</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7
3.38	Nonpriority creditor's name and mailing address Glympse Inc 113 Cherry St, Ste 60215 Seattle, WA 98104-2205 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$260,000.00
3.39	Nonpriority creditor's name and mailing address Grant Thornton LLP 1717 Main Street, Ste 1800 Dallas, TX 75201-4657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services - Consulting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,900.00
3.40	Nonpriority creditor's name and mailing address Greater Tech Holdings, Inc. 103 Industrial Loop Suite 1000 Fredericksburg, TX 78624 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.41	Nonpriority creditor's name and mailing address Hall 2801 Network Associates, LLC 6801 Gaylord Pkwy, Ste 406 Frisco, TX 75034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.42	Nonpriority creditor's name and mailing address HCL Technologies Corporate Service Ltd Axon Center Church Rd Egham Surrey-TW209QB United Kingdom, Vat. No 720-5774-42 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Temporary Staff</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$118,995.00
3.43	Nonpriority creditor's name and mailing address iGlass Networks P O Box 1265 Cary, NC 27512-1265 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services - Consulting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,940.00
3.44	Nonpriority creditor's name and mailing address Indeed, Inc P O Box 660367 Dallas, TX 75266-0367 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Job Employment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,882.70

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7
3.45	Nonpriority creditor's name and mailing address Insurance Company of the West 2520 Caroline St, 2nd Floor Houston, TX 77004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.46	Nonpriority creditor's name and mailing address Intrado Digital Media LLC 11808 Miracle Hills Omaha, NE 68154 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service - Conference Call</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,675.96
3.47	Nonpriority creditor's name and mailing address Intralinks Inc P O Box 392134 Pittsburgh, PA 15251-9134 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,946.14
3.48	Nonpriority creditor's name and mailing address James Goodman 103 Tomahawk Trail San Antonio, TX 78232 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unpaid severance, employment separation payments and life insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700,000.00
3.49	Nonpriority creditor's name and mailing address John A. Goodman 1008 Middle Creek Road Fredericksburg, TX 78624 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,591.93
3.50	Nonpriority creditor's name and mailing address Joseph Rexing JR and Leo R. Rexing 4501 Hitch Peter Rd Evansville, IN 47711 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.51	Nonpriority creditor's name and mailing address Katz Korin Cunningham Attorneys at Law The Emelie Building 13th Floor Boston, MA 02111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known) 22-31641-mvl7
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3.52	Nonpriority creditor's name and mailing address Kronos Incorporated PO Box 744724 Atlanta, GA 30374-4724 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Payroll Processing System</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97,654.37
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3.53	Nonpriority creditor's name and mailing address Lamont Hanley & Associates 1138 Elm Street Manchester, NH 03105-0179 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Collection Agency</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
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3.54	Nonpriority creditor's name and mailing address Main Street DBAs PO Box 1863 West Chester, OH 45071-1863 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Database Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,340.00
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3.55	Nonpriority creditor's name and mailing address Marsh & McLennan Agency PO Box 744833 Atlanta, GA 30374-4833 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services - Consulting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,850.00
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3.56	Nonpriority creditor's name and mailing address Microsoft Corporation One Microsoft Way Redmond, WA 98052 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Storage-Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,720.61
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3.57	Nonpriority creditor's name and mailing address Microsoft Licensing, GP One Microsoft Way Redmond, WA 98052 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Licensing / Storage Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,352,929.34
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3.58	Nonpriority creditor's name and mailing address NextStep Recruiting LLC 19111 N Dallas Dallas, TX 75287 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Temporary Staff</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,432.00
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Debtor		Case number (if known)	
Goodman Networks Incorporated dba Goodman Solutions Name		22-31641-mvl7	
3.59	Nonpriority creditor's name and mailing address Occupational Health Centers PO Box 82730 Hapeville, GA 30354-0730 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee WC Screening</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$759.25</u>
3.60	Nonpriority creditor's name and mailing address Ogletree Deakins Nash Smoak & Stewart PC 50 International Dr, Ste 200 Greenville, SC 29615 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$904.07</u>
3.61	Nonpriority creditor's name and mailing address OSS-IM View 2100 Forbes Street, Unit 8-10 Whitby Ontario-Canada, L1N-9T3 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>System Software Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,500.00</u>
3.62	Nonpriority creditor's name and mailing address Parks Coffee PO Box 110209 Carrollton, TX 75011-0209 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$45.00</u>
3.63	Nonpriority creditor's name and mailing address PayScale, Inc. PO Box 207845 Dallas, TX 75320-7845 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>License Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,061.00</u>
3.64	Nonpriority creditor's name and mailing address PC Connection Sales Corporation 730 Milford Road Merrimack, NH 03054 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,347.35</u>
3.65	Nonpriority creditor's name and mailing address Penske Truck Leasing Co, LP PO Box 827380 Philadelphia, PA 19182-7380 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$535.58</u>

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7
3.66	Nonpriority creditor's name and mailing address Quisitive, LLC 1431 Greenway Drive, Ste 1000 Irving, TX 75038 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Temporary Staff</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,975.00</u>
3.67	Nonpriority creditor's name and mailing address Reed Smith LLP 1301 K Street NW Ste. 1000 - East Tower Washington, DC 20005-3373 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
3.68	Nonpriority creditor's name and mailing address RSM US LLP 13155 Noel Rd, Ste 2200 Dallas, TX 75240 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$47,250.00</u>
3.69	Nonpriority creditor's name and mailing address Seyfarth Shaw Attorneys 233 S. Wacker Drive, Ste 8000 Chicago, IL 60606-6448 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$310.00</u>
3.70	Nonpriority creditor's name and mailing address SG Risk, LLC 1050 Wall Street West, Ste 202 Lyndhurst, NJ 07071 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.71	Nonpriority creditor's name and mailing address Sheakley UniServices, Inc. PO Box 465063 Cincinnati, OH 45246 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,114.00</u>
3.72	Nonpriority creditor's name and mailing address SHI International Corp. 290 Davidson Ave. Somerset, NJ 08873 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,949.70</u>

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7
3.73	Nonpriority creditor's name and mailing address Silkroad Technologies Inc 100 S Wacker Dr, Ste 201 Chicago, IL 60606 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software Licenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,584.00
3.74	Nonpriority creditor's name and mailing address Skillsoft Corporation 300 Innovative Way, Ste 201 Nashua, NH 03062 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software Licenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,262.28
3.75	Nonpriority creditor's name and mailing address Stephanie Elmore 2516 Wichita TRL Sanger, TX 76266 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$360.20
3.76	Nonpriority creditor's name and mailing address The Hartford 3000 Internet Blvd, Ste 600 Frisco, TX 75034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$718,857.83
3.77	Nonpriority creditor's name and mailing address Timothy J McManus 1650 Fillmore Street #1907 Denver, CO 80206 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.78	Nonpriority creditor's name and mailing address Trustwave Holdings, Inc. 70 W. Madison, Ste 600 Chicago, IL 60602 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,994.11
3.79	Nonpriority creditor's name and mailing address TurnOnAccounting Services, Inc. PO Box 2281 Keller, TX 76244 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software Development</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00

Debtor	Goodman Networks Incorporated dba Goodman Solutions <small>Name</small>	Case number (if known) 22-31641-mvl7
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3.80	Nonpriority creditor's name and mailing address U.S. Bank National Association PO Box 70870 Saint Paul, MN 55170-9690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$750.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Filing Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.81	Nonpriority creditor's name and mailing address Uline PO Box 88741 Chicago, IL 60680-1741 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.82	Nonpriority creditor's name and mailing address Vedder Price PC 1925 Century Park East, Ste 1900 Los Angeles, CA 90067 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,491.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.83	Nonpriority creditor's name and mailing address Will Greer Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.84	Nonpriority creditor's name and mailing address Xerox Business Solutions Lockbox Services, #205354 2975 Regent Blvd Irving, TX 75063 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.85	Nonpriority creditor's name and mailing address Xerox Financial Services LLC PO Box 202882 Dallas, TX 75320-2882 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$21,440.07 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Lease - Printer/Copier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.86	Nonpriority creditor's name and mailing address Young Highway Trucking, LLC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Goodman Networks Incorporated dba Goodman Solutions <small>Name</small>	Case number (if known)	22-31641-mvl7
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3.87	Nonpriority creditor's name and mailing address ZipRecruiter, Inc. 604 Arizona Ave Santa Monica, CA 90401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	ABC/Amega 500 Smeca St, Ste 503 Buffalo, NY 14204-1963	Line <u>3.47</u> <input type="checkbox"/> Not listed. Explain ____	<u>5333</u>
4.2	Adam M Langley Butler Snow LLP 6057 Poplar Ave., Ste 500 Memphis, TN 38119	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Adam M Langley Butler Snow LLP 6057 Poplar Ave., Ste 500 Memphis, TN 38119	Line <u>3.36</u> <input type="checkbox"/> Not listed. Explain ____	—
4.4	Adam M Langley Butler Snow LLP 6057 Poplar Ave., Ste 500 Memphis, TN 38119	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain ____	—
4.5	Adam M Langley Butler Snow LLP 6057 Poplar Ave., Ste 500 Memphis, TN 38119	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain ____	—
4.6	Amy L Ruhland DLA Piper LLP 303 Colorado St., Ste 3000 Austin, TX 78701	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain ____	—
4.7	Brown & Joseph LLC One Pierce Pl, Ste 700 Itasca, IL 60143	Line <u>3.76</u> <input type="checkbox"/> Not listed. Explain ____	<u>7124</u>
4.8	Candice Carson Butler Snow LLP 2911 Turtle Creek Blvd., Ste 1400 Dallas, TX 75219	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain ____	—
4.9	Candice Carson Butler Snow LLP 2911 Turtle Creek Blvd., Ste 1400 Dallas, TX 75219	Line <u>3.36</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor	Goodman Networks Incorporated dba Goodman Solutions Name	Case number (if known)	22-31641-mvl7
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.10	Candice Carson Butler Snow LLP 2911 Turtle Creek Blvd., Ste 1400 Dallas, TX 75219	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	Candice Carson Butler Snow LLP 2911 Turtle Creek Blvd., Ste 1400 Dallas, TX 75219	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	Eric A Schaffer Stonecipher Law Firm 125 First Avenue Pittsburgh, PA 15222-1590	Line ____ <input type="checkbox"/> Not listed. Explain _____	—
4.13	Jason M Hopkins DLA Piper LLP 1900 N Pearl St, Ste 2200 Dallas, TX 75201	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.14	Kathleen M LaManna Shipman & Goodman LLP One Constitutional Plaza Hartford, CT 06103-1919	Line <u>3.80</u> <input type="checkbox"/> Not listed. Explain _____	—
4.15	Laura Sixkiller DLA Piper LLP 2525 E Camelback Rd., Ste 1000 Phoenix, AZ 85016-4232	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.16	McCarthy Burgess & Wolff 26000 Cannon Rd Bedford, OH 44146	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	<u>0177</u>
4.17	Paul N Silverstein 200 Park Avenue New York, NY 10166	Line ____ <input type="checkbox"/> Not listed. Explain _____	—
4.18	Philip M Guffy Hunton Andrews Kurth LLP 600 Travis St., Suite 4200 Houston, TX 77002	Line ____ <input type="checkbox"/> Not listed. Explain _____	—
4.19	Philip M Guffy Hunton Andrews Kurth LLP 600 Travis St., Ste 4200 Houston, TX 77002	Line ____ <input type="checkbox"/> Not listed. Explain _____	—
4.20	Rex Recovery 10000 Sagemore Dr., Ste 202 Marlton, NJ 08053	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	<u>1792</u>
4.21	Ryan J Sullivan DLA Piper LLP 303 Colorado St., Ste 3000 Austin, TX 78701	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Goodman Networks Incorporated dba Goodman Solutions		Case number (if known) 22-31641-mvl7
Name		
Name and mailing address		On which line in Part1 or Part 2 is the related creditor (if any) listed?
4.22	Ryan M Schulz Kahn Dees Donovan & Kahn LLP 501 Main St., Ste 305 Evansville, IN 47708	Line 3.50
		<input type="checkbox"/> Not listed. Explain _____
4.23	Sam Emerick Law Offices of Sam Emerick PC 18208 Preston Rd, Ste D9-270 Dallas, TX 75252	Line 3.17
		<input type="checkbox"/> Not listed. Explain _____
4.24	U.S. Bank Bank, N.A. Attn: Steven A Finklea 8 Greenway Plaza, Ste 1100 Houston, TX 77046	Line 3.80
		<input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 5,506.37
5b. +	\$ 88,194,601.76
5c.	\$ 88,200,108.13

Fill in this information to identify the case:

Debtor name **Goodman Networks Incorporated dba Goodman Solutions**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **22-31641-mvl7**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- | | | | |
|-------|--|---|---|
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract | Storage Units #1006 (Monthly Rent \$319.00); #1011 (Monthly Rent \$247.00); Month-to-Month | Advantage Storage
3540 Legacy Drive
Frisco, TX 75034 |
| <hr/> | | | |
| 2.2. | State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract | Cylinder lease, Lessor

Unknown | Airgas USA LLC
PO Box 93500
Long Beach, CA 90809-3500 |
| <hr/> | | | |
| 2.3. | State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract | Cylinder lease

Unknown | Airgas USA LLC
6055 Rockside Woods Blvd
Independence, OH 44131 |
| <hr/> | | | |
| 2.4. | State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract | Security-Indianapolis, IN

Unknown | Brinks Home
Dept CH 8628
Palatine, IL 60055-8628 |

Debtor 1 **Goodman Networks Incorporated dba Goodman Solutions**

First Name Middle Name Last Name

Case number (if known) **22-31641-mvl7**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Registered Agent**

State the term remaining **Unknown**

List the contract number of any government contract

**Capitol Services Inc
P O Box 1831
Austin, TX 78767**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Legal**

State the term remaining **Active**

List the contract number of any government contract

**Connor Lee & Shumaker
609 Castle Ridge Rd, Ste. 450
Austin, TX 78746**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Fleet Lease, Lessor**

State the term remaining **Unknown**

List the contract number of any government contract

**Donlen Trust / Donlen Fleet Mgmt Service
3000 Lakeside Dr. 2nd Flr
Deerfield, IL 60015**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Litigation**

State the term remaining **Active**

List the contract number of any government contract

**Ferguson Braswell Fraser Kubasta PC
2500 Dallas Pkwy Ste. 600
Plano, TX 75093**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Software, User**

State the term remaining **08/11/2023**

List the contract number of any government contract

**Glympse Inc
113 Cherry St, Ste 60215
Seattle, WA 98104-2205**

Debtor 1 **Goodman Networks Incorporated dba Goodman Solutions**

First Name Middle Name Last Name

Case number (if known) **22-31641-mvl7**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

Property Address: 2801 Network Blvd Ste 300 Frisco, TX 75034
Type: Building / corporate office
Note: Debtor vacated building December 2021
Lease expires April 2025

State the term remaining

List the contract number of any government contract

Hall 2801 Network Associates, LLC
6801 Gaylord Pkwy, Ste 406
Frisco, TX 75034

2.11. State what the contract or lease is for and the nature of the debtor's interest

Facility lease, Leasor

State the term remaining

4/30/2025

List the contract number of any government contract

Hall Park
2801 Network Blvd Ste 300
Frisco, TX 75034

2.12. State what the contract or lease is for and the nature of the debtor's interest

Software, User

State the term remaining

01/19/2022-07/18/2022

List the contract number of any government contract

Intralinks Inc
685 3rd Avenue 9th Flr
New York, NY 10017

2.13. State what the contract or lease is for and the nature of the debtor's interest

Security-Houston, TX

State the term remaining

09/23/2022

List the contract number of any government contract

Johnson Controls
PO Box 371967
Pittsburgh, PA 15250-7967

2.14. State what the contract or lease is for and the nature of the debtor's interest

Facility lease (monthly rent \$7,287.00)

State the term remaining

05/31/2023

List the contract number of any government contract

Rexing Land, LLC
9631 Hedden Road
Evansville, IN 47725

Debtor 1 **Goodman Networks Incorporated dba Goodman Solutions**

First Name Middle Name Last Name

Case number (if known) **22-31641-mvl7**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **Software subscription, User**

State the term remaining **Unknown**

List the contract number of any government contract

**Wolters Kluwer
28 Liberty Ave, 42nd Flr
New York, NY 10005**

2.16. State what the contract or lease is for and the nature of the debtor's interest **Office Equipment Lease - Lessor Consolidated Lease payments of \$1,900 (See SOFA #50.)**

State the term remaining **11/24/2023**

List the contract number of any government contract

**Xerox Financial Services LLC
201 Merritt 7
Norwalk, CT 06851**

Fill in this information to identify the case:

Debtor name **Goodman Networks Incorporated dba Goodman Solutions**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **22-31641-mvl7**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **GNET ATC LLC**

**2831 Eldorado Pkwy, Ste 103 #453
Frisco, TX 75033**

**UMB Bank, N.A. as
Bondholder Trustee**

☒ D **2.3**
☐ E/F _____
☐ G _____

2.2 **GNET ATC LLC**

**2831 Eldorado Pkwy, Ste 103 #453
Frisco, TX 75033**

**UMB Bank, N.A. as
Bondholder Trustee**

☒ D **2.4**
☐ E/F _____
☐ G _____

2.3 **GNET ATC, LLC**

**2831 Eldorado Parkway
Ste. 103
Frisco, TX 75033**

**UMB Bank, N.A. as
Bondholder Trustee**

☒ D **2.2**
☐ E/F _____
☐ G _____

2.4 **Goodman
Network
Services, LLC**

**2831 Eldorado Parkway
Ste. 103
Frisco, TX 75033**

**UMB Bank, N.A. as
Bondholder Trustee**

☒ D **2.2**
☐ E/F _____
☐ G _____

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	Goodman Network Services, LLC	2831 Eldorado Pkwy, Ste 103 #453 Frisco, TX 75033	UMB Bank, N.A. as Bondholder Trustee	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Goodman Network Services, LLC	2831 Eldorado Pkwy, Ste 103 #453 Frisco, TX 75033	UMB Bank, N.A. as Bondholder Trustee	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Multiband Field Services Inc	2831 Eldorado Pkwy, Ste 103 #453 Frisco, TX 75033	UMB Bank, N.A. as Bondholder Trustee	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Multiband Field Services Inc	2831 Eldorado Pkwy, Ste 103 #453 Frisco, TX 75033	UMB Bank, N.A. as Bondholder Trustee	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Multiband Field Services, Inc.	2831 Eldorado Parkway Ste. 103 Frisco, TX 75033	UMB Bank, N.A. as Bondholder Trustee	<input checked="" type="checkbox"/> D 2.2 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Goodman Networks Incorporated dba Goodman Solutions

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 22-31641-mvl7

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2022 to Filing Date

Sources of revenue
Check all that apply

☐ Operating a business
☒ Other Customers

Gross revenue
(before deductions and exclusions)

\$85.80

For prior year:
From 1/01/2021 to 12/31/2021

☐ Operating a business
☒ Other Customers

\$15,857,658.80

For year before that:
From 1/01/2020 to 12/31/2020

☐ Operating a business
☒ Other Customers

\$41,367,092.03

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2022 to Filing Date

Asset Disposition

\$4,611.50

From the beginning of the fiscal year to filing date:
From 1/01/2022 to Filing Date

Fleet Rebate

\$164,595.00

From the beginning of the fiscal year to filing date:
From 1/01/2022 to Filing Date

Rebate

\$1,467.28

From the beginning of the fiscal year to filing date:
From 1/01/2022 to Filing Date

Recycling Rebate

\$6,017.00

Debtor **Goodman Networks Incorporated dba Goodman Solutions**Case number (if known) **22-31641-mvl7**

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
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From the beginning of the fiscal year to filing date:
From **1/01/2022** to **Filing Date**

Sale of Assets **\$68,759.54**

From the beginning of the fiscal year to filing date:
From **1/01/2022** to **Filing Date**

Bank Interest **\$14,784.14**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Baker Tilly Virchow Krause LLC PO Box 78975 Milwaukee, WI 53278-8975	08/04/2022	\$8,085.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Tax consultant</u>
3.2. Bondholders [unknown]	08/22/2022, 08/24/22	\$502,760.40	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. CFGH Holdings LLC 1 Lincoln St, 13th Floor Boston, MA 02111	08/04/2022	\$48,914.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Financial consultants</u>
3.4. Connor Lee & Shumaker PLLC 609 Castle Ridge Rd, Ste. 450 Austin, TX 78746	06/17/2022	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Legal Retainer - Aris litigation</u>
3.5. Ferguson Braswell Fraser Kubasta PC PO Box 1581 Memphis, TN 38101	06/14/2022	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Legal Retainer - Aris litigation</u>

Debtor **Goodman Networks Incorporated dba Goodman Solutions**Case number (if known) **22-31641-mvl7**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. Genesis Networks, LLC 600 N Loop 1604 E San Antonio, TX 78232	06/14/2022	\$128,420.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Legal fees-Aris litigation</u>
3.7. Hunton Andrews Kurth LLP 1445 Ross Ave, Ste. 3700 Dallas, TX 75202	07/05/2022	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Legal fees-bondholders</u>
3.8. Intact Services USA LLC PO Box 371871 Pittsburgh, PA 15250-7871	06/15/22, 06/24/2022	\$22,315.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Business insurance</u>
3.9. NEWCO DE 22, INC. 10 W. 27th St. #602 New York, NY 10018	08/05/2022	\$87,746.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.10 Platinum Communications, Inc. 2019 Clovis Barker Rd. Bldg A, Ste. 100 San Marcos, TX 78666	08/04/2022	\$9,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.11 UIC, Inc PO Box 560007 Montverde, FL 34756	07/06/2022	\$11,577.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Debtor **Goodman Networks Incorporated dba Goodman Solutions**Case number (if known) **22-31641-mvl7**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. James Frinzi American Airlines 1 Skyview Dr. Fort Worth, TX 76155 Business	12/17/2021	\$60,000.00	Travel Airpass
4.2. James Frinzi American Metals Recovery and Recycling 4301 Westbank Dr. B-110 Austin, TX 78746 Business	1/11/2022; 1/12/2022; 1/13/2022; 1/14/2022; 1/18/2022; 1/28/2022	\$44,000,000.00	Loan-American Metals Recovery & Recycling
4.3. James Frinzi American Metals Recovery and Recycling I 4301 Westbank Dr., Ste B-110 Austin, TX 78746	4/5/2022; 5/3/2022; 6/2/2022; 8/4/2022	\$409,411.79	AR invoice paid to Goodman; should be paid to AMRR
4.4. James Goodman Goodman Telecom Services. LLC 1354 N. Loop 1604 East, Ste. 103 San Antonio, TX 78232	1/14/2022	\$920.00	Return of AR Lumen paid Debtor in error
4.5. James Goodman Goodman Telecom Services. LLC 1354 N. Loop 1604 East, Ste. 103 San Antonio, TX 78232	2/11/2022	\$48,500.00	AR invoices for LSU work/travel costs
4.6. Jason Goodman 6613 Autumn Mist Cove Little Elm, TX 75068 Relative	9/13/2021	\$491,725.00	Bonus
4.7. Joseph Goodman 37 Old Fredericksburg Rd Boerne, TX 78015 Relative	9/13/2021	\$377,967.39	Bonus
4.8. Madison Elizabeth Goodman 9614 Honeysuckle Dr Frisco, TX 75035 Relative	9/21/2021	\$86,410.12	Bonus
4.9. Jake Goodman 103 Tomahawk Trail San Antonio, TX 78232 Relative	1/28/2022	\$125,000.00	Consulting
4.10 James Frinzi Multiband Global Resources 4301 Westbank Dr. B-110 Austin, TX 78746	12/30/2021; 1/4/2022	\$5,362,000.00	Multiband Global Resources
4.11 James Goodman People NQ, Inc. 17460 I35 Ste. 160 Schertz, TX 78154	9/17/2021; 10/1/2021; 11/12/2021; 11/19/2021; 12/6/2021; 12/13/2021; 12/16/2021; 12/23/2021	\$540,681.38	Consulting

Debtor **Goodman Networks Incorporated dba Goodman Solutions**Case number (if known) **22-31641-mvl7**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.12 James Goodman Genesis Networks, LLC 600 N. Loop 1064E San Antonio, TX 78232 Banking facility for Goodman Networks	9/30/2021; 11/1/2021; 11/30/2021; 12/30/2021; 1/31/2022; 2/28/2022; 3/30/2022; 5/2/2022; 5/31/2022; 6/30/2022; 8/1/2022; 8/15/2022; 8/15/2022	\$4,752,348.43	Genesis Loan
4.13 James Goodman Genesis Networks Global Services, LLC 1354 N. Loop 1604 East Ste. 103 San Antonio, TX 78232	2/3/2022	\$39,000.00	Pitchbook/contract with Genesis The Commercial Collection Corp. 34 Seymour Street Tonawanda, NY 14150
4.14 James Goodman Unified Field Services 1354 N. Loop 1604 E., Suite 103 San Antonio, TX 78232	5/23/2022	\$108,495.59	Return of Donlen AR paid in error
4.15 James Frinzi World Conquest LLC 3736 Bee Caves Rd Ste. 1-164 Austin, TX 78746	5/23/2022; 9/7/2021; 10/4/2021; 10/27/2021; 10/29/2021; 11/5/2021; 11/24/2021; 12/6/2021; 12/6/2021; 12/23/2021; 12/27/2021; 1/10/2022	\$746,386.88	Consultant-CEO
4.16 James Goodman Genesis Networks Global Services LLC 1354 N. Loop 1604 East Ste. 103 San Antonio, TX 78232	6/14/22	\$128,420.99	Legal - Winstead legal invoices

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor **Goodman Networks Incorporated dba Goodman Solutions**Case number (if known) **22-31641-mvl7**☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Arris Solutions, Inc. vs Goodman Networks Inc et al 2021CI24147	Other Debt/Contract	Bexar County District Court 101 W Nueva, Suite 217 San Antonio, TX 78205-3411	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Call Center Systems, LLC vs Goodman Networks, Inc. d/b/a Goodman Solutions 471-06122-2021	Consumer / Commercial / Debt	Collin County District Court Russell A. Steindam Courts Building 2100 Bloomdale Rd McKinney, TX 75071	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Young Hwy Trucking LLC and Johnny Lee Bookman vs Frank Stuart Brocato and Goodman Networks, Inc. 429-06974-2021	Motor Vehicle	Collin County District Court Russell A. Steindam Courts Building 2100 Bloomdale Rd. McKinney, TX 75071	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Will Greer vs Goodman Networks Inc et al 2021CI00524	Motor Vehicle Accident	Bexar County District Court 101 W Nueva, Suite 217 San Antonio, TX 78205-3411	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Laura Garcia vs Goodman Networks 2021-47481	Motor Vehicle Accident	Harris County District Court 201 Caroline Houston, TX 77002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6.	Insurance Company of the West vs Goodman Solutions, Inc. 471-05838-2022	Contract / Debt	471st District Court Collin County, Texa 2100 Bloomdale Dr. Suite 12132 McKinney, TX 75071	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	AT&T Corp v Goodman Networks Incorporated 4:22-cv-00914-SDJ	Contract	U.S. District Court, Eastern Dist of TX 7940 Preston Rd., Room 101 Plano, TX 75024	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Joseph Rexing JR and Leo R. Rexing vs Goodman Solutions Inc d/b/a Goodman Solutions 3:22-cv-1	Contract	US District Court Indiana Southern 46 E Ohio St Indianapolis, IN 46204	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor Goodman Networks Incorporated dba Goodman Solutions

Case number (if known) 22-31641-mvl7

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Akerman LLP 98 Southwest Seventh St., Ste 1100 Miami, FL 33131		2/3/2022	\$100,000.00

Email or website address
www.akerman.com

Who made the payment, if not debtor?

11.2. Akerman LLP 98 Southwest Seventh St., Ste 1100 Miami, FL 33131		6/2/2022	\$100,000.00
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Email or website address
www.akerman.com

Who made the payment, if not debtor?

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	Forshey & Prostok LLP 777 Main Street Ste 1550 Fort Worth, TX 76102		10/13/2021	\$50,000.00

Email or website address
www.forsheyprostok.com

Who made the payment, if not debtor?

11.4.	Forshey & Prostok LLP 777 Main St., Ste 1550 Fort Worth, TX 76102		12/16/2021	\$50,000.00
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Email or website address
www.forsheyprostok.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Analysia Martinez 3731 Remington Dr Carrollton, TX 75007	Trailers	5/13/2021	\$1,250.00

Relationship to debtor

13.2	Carmelo Campos 500 Briaroaks Dr. Lake Dallas, TX 75065	Dell Latitude E7390 & Thinkpad T14 Gen1 & Verizon iphone 8	9/30/2021	\$315.00
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Relationship to debtor

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.3	Charlotte Oliver 3013 Big Leaf Drive Little Elm, TX 75068	Dell Latitude E5400 (qty 2) & Dell docking station (qty 2)	10/12/2021	\$227.00
	Relationship to debtor			
13.4	Debra Caldwell 138 Center St Nevada, TX 75173	Dell Latitude E5490 computer & Dell docking station (2 qty)	10/12/2021	\$137.00
	Relationship to debtor			
13.5	Francis Vidad 9787 Beckett Dr Frisco, TX 75035	Samsung Chromebook (qty 10) & Dell Latitude E5400 (qty 6) & Verizon iphone 8 plus	10/12/2021	\$787.50
	Relationship to debtor			
13.6	Goodman Telecom Services LLC 103 Industrial Loop, Suite 1100 Fredericksburg, TX 78624	TECH DASH trademark	6/9/2022	\$10,000.00
	Relationship to debtor			
13.7	Goodman Telecom Services LLC 103 Industrial Loop, Suite 1100 Fredericksburg, TX 78624	Computer equipment	10/12/2021	\$208.00
	Relationship to debtor			
13.8	Huntington Bank-Glenn Smith 1926 Meadows Rd Madison, OH 44057	Appliance-Washer, dryer & microwave.	9/30/2021	\$750.00
	Relationship to debtor			
13.9	Jeff Nelson 9874 Robinwoods Dr Frisco, TX 75035-0351	Microsoft surface Pro 4 & Verizon iPhone 8 & Verizon ipad Air2	9/30/2021	\$224.50
	Relationship to debtor			

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 0.	Jo Ella Terhesh 711 Slicers Hole San Antonio, TX 78260	Dell Latitude E5490 computer & Dell docking station (2 qty)	10/12/2021	\$260.74
	Relationship to debtor			
13.1 1.	Jo Ella Terhesh 711 Slicers Hole San Antonio, TX 78260	Verizon Ipad 5th Gen (qty 2)	10/12/2021	\$120.00
	Relationship to debtor			
13.1 2.	Lee Williams 8724 Country Glen Xing Plano, TX 75024	Lost asset, unknown	11/13/2020	\$194.80
	Relationship to debtor			
13.1 3.	Linda Madrid 1713 Christopher Creek Rd Little Elm, TX 75068	Dell Latitude E5400 & Dell docking station	9/30/2021	\$113.50
	Relationship to debtor			
13.1 4.	Lonestar Forklift 4213 Forest Lane Garland, TX 75042	Forklift	6/7/2021	\$4,000.00
	Relationship to debtor			
13.1 5.	MC Appliance Corp 940 N Central Ave Wood Dale, IL 60191	Appliances (qty 23)	11/13/2020	\$2,645.00
	Relationship to debtor			
13.1 6.	Michael Magnia 821 Dublin Dr, Unit 237 Richardson, TX 75080	Epson Powerlite 1761W LCD Projector	11/21/2021	\$30.00
	Relationship to debtor			
13.1 7.	New York Community Bank-	Appliance-washer, dryer & dishwasher	9/30/2021	\$550.00
	Relationship to debtor			

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 8.	New York Community Bank-	Appliance-stove	9/30/2021	\$375.00
	Relationship to debtor			
13.1 9.	New York Community Bank-	Appliance-washer & dryer	9/30/2021	\$325.00
	Relationship to debtor			
13.2 0.	Pace Butler 5915 NW 23rd St Oklahoma City Oklahoma City, OK 73127	Used phones	10/12/2021	\$285.00
	Relationship to debtor			
13.2 1.	Pace Butler 5915 NW 23rd St Oklahoma City Oklahoma City, OK 73127	Used phones	12/15/2021	\$5,467.00
	Relationship to debtor			
13.2 2.	Ryan DeGuzman 1413 Red Drive Little Elm, TX 75068	Dell Latitude E7200 & Dell Precision 5540	9/30/2021	\$352.50
	Relationship to debtor			
13.2 3.	Samantha Sondrup 2258 White Rock Ln Little Elm, TX 75068	Apple ipad Air 2 (Qty 10) & Dell docking station (qty 2)	10/12/2021	\$422.00
	Relationship to debtor Relative			
13.2 4.	Sold Trailers (Cash)	Trailers	12/30/2020	\$12,100.00
	Relationship to debtor			
13.2 5.	Stephanie Elmore 2516 Wichita TRL Sanger, TX 76266	Verizon Ipad 5th Gen (qty 2)	10/12/2021	\$120.00
	Relationship to debtor			

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2 6.	Stephanie Elmore 2516 Wichita TRL Sanger, TX 76266	3 satellite meter kits	1/12/2022	\$1,500.00
	Relationship to debtor			
13.2 7.	STS Electronics Recycling Inc 402 S Ragsdale Street Jacksonville, TX 75766	Recycle computer parts & equipment	10/18/2021	\$17,500.00
	Relationship to debtor			
13.2 8.	War Logistics PO Box 595 Southaven, MS 38671	20 warehouse tables, 5 zebra printers, 5 file cabinets, 35 wire racks on wheels, 12 safety stations, 4 round breakroom tables, 20 rubber mats, 1 blue air compressor, 4 pallets of gray totes, 4 banks of lockers, 2 metal detectors, 3 office chairs, office supplies	9/30/2021	\$8,500.00
	Relationship to debtor			
13.2 9.	18920 NW 11th LLC 2719 Hollywood Blvd. Hollywood, FL 33020		3/11/2022	\$11,474,075.00
	Relationship to debtor Business			
13.3 10.	Carolyn Ming		1/6/2022	\$96,000.00
	Relationship to debtor			
13.3 11.	Hudson Clean Energy Enterprises 850 3rd Ave Ste. 1306 New York, NY 10022	Bonds-buy back	2/3/22	\$17,032,060.00
	Relationship to debtor Business			
13.3 12.	Mercedes Lafonde		1/6/2022	\$120,000.00
	Relationship to debtor			

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.3 3.	RBC Capital Markets 200 Vesey St., 9th Floor New York, NY 10281		2/24/2022	\$2,000,000.00
	Relationship to debtor Bondholder			
13.3 4.	Stauber Law Office	Escrow account used for acquisition of AMRR	12/13/2021	\$500,000.00
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	2801 Network Blvd. Suite 300 Frisco, TX 75034	September 2015 - December 2021

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained.

Business Name
Business address
Tax ID Numbers
Phone Numbers

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

Debtor Goodman Networks Incorporated dba Goodman SolutionsCase number (if known) 22-31641-mvl7

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☒ No Go to Part 10.

☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Oriental Bank PO Box 191429 San Juan, PR 00919-1429	XXXX-2587	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Fees relating to 401K</u>	12/31/21	\$875.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Advantage Storage 3540 Legacy Dr Frisco, TX 75034	John Goodman	Company records	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Debtor Goodman Networks Incorporated dba Goodman SolutionsCase number (if known) 22-31641-mvl7

Owner's name and address	Location of the property	Describe the property	Value
East West Bank 135 N. Los Robles Suite 200 Pasadena, CA 91101	East West Bank 135 N. Los Robles, Ste 200 Pasadena, CA 91101	Account Name: Goodman Networks Inc's Account No. *5481 Purpose: GN-DTV collections posted to this account	\$176,989.70
Owner's name and address	Location of the property	Describe the property	Value
Prosperity Bank	Prosperity Bank	Account Name: Goodman Networks Inc / Money Market Account Account No. *3992 GN Notes Collateral Proceeds	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Prosperity Bank	Prosperity Bank	Account Name: Goodman Networks Inc - Cash Concentration Account Account No. *1838 Outgoing Wires/ACH	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Prosperity Bank	Prosperity Bank	Account name: Goodman Networks Inc / Controlled Disbursement Account Account No. *4352 FedEx collections posted to this account	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.**22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Debtor **Goodman Networks Incorporated dba Goodman Solutions**Case number (if known) **22-31641-mvl7**

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **GNET ATC LLC**
2831 Eldorado Pkwy, Ste. 103
#453
Frisco, TX 75033

EIN: **84-2795422**From-To **August 2019 to Present**

25.2. **Multiband Field Services, Incorporated**
2831 Eldorado Pkwy, Ste. 103
#453
Frisco, TX 75033

EIN: **61-1391746**From-To **June 2012 to Present**

25.3. **Goodman Networks Services, LLC**
2831 Eldorado Pkwy, Ste. 103
#453
Frisco, TX 75034

EIN: **46-5158389**

From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **John Debus**
2801 Network Blvd, Ste. 300
Frisco, TX 75034

9/6/2020-12/1/2020

26a.2. **Brad Kozma**
2801 Network Blvd, Ste. 300
Frisco, TX 75034

12/3/2020-9/8/2021

26a.3. **Deborah Southwell**
2801 Network Blvd, Ste. 300
Frisco, TX 75034

11/2020-2/2021

26a.4. **David Fortune**
2801 Network Blvd, Ste. 300
Frisco, TX 75034

3/15/2021-9/9/2021

26a.5. **Stephanie Elmore**
2831 Eldorado Blvd Ste. 103 #453
Frisco, TX 75033

1/1/2022-Present

26a.6. **Howard Konicov**
1 Lincoln Street, Suite 1301
Boston, MA 02111

12/27/2021-Present

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	RSM US LLP 13155 Noel Rd Ste. 2200 Dallas, TX 75240	9/6/2021-9/6/2022
Name and address		Date of service From-To
26b.2.	John Debus 2801 Network Blvd, Ste. 300 Frisco, TX 75034	9/6/2020-12/1/2020
Name and address		Date of service From-To
26b.3.	Brad Kozma 2801 Network Blvd, Ste. 300 Frisco, TX 75034	12/3/2020-9/8/2021
Name and address		Date of service From-To
26b.4.	Deborah Southwell 2801 Network Blvd, Ste. 300 Frisco, TX 75034	11/2020-2/2021
Name and address		Date of service From-To
26b.5.	David Fortune 2801 Network Blvd, Ste. 300 Frisco, TX 75034	3/15/2021-9/9/2021
Name and address		Date of service From-To
26b.6.	Stephanie Elmore 2801 Network Blvd, Ste. 300 Frisco, TX 75034	1/1/2022-Present
Name and address		Date of service From-To
26b.7.	Howard Konicov 2801 Network Blvd, Ste. 300 Frisco, TX 75034	12/27/2021-Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Stephanie Elmore 2831 Eldorado Blvd Ste 103 #453 Frisco, TX 75033	
26c.2.	Howard Konicov 1 Lincoln Street, Suite 1301 Boston, MA 02111	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Debtor **Goodman Networks Incorporated dba Goodman Solutions**Case number (if known) **22-31641-mvl7****Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Joseph Hart IV	3630 40th Ave W Seattle, WA 98199	COO	10/7/2020 - 9/13/2021
Anthony Rao	6 Sprucewood Lane Westport, CT 06880	EVP & General Counsel	12/1/2016 - 8/2/2021
James Goodman	103 Tomahawk Trail San Antonio, TX 78232	Board Member	
Jake Goodman	Unknown	Board Member	
Brad Kozma	5897 Willoughby Ln Frisco, TX 75033	CFO	12/3/2020 - 9/8/2021
Jason Goodman	6613 Autumn Mist Cove Little Elm, TX 75068	CEO	3/22/2021 - 12/31/2021
Jason Goodman	6613 Autumn Mist Cove Little Elm, TX 75068	Board Member	thru 10/20/2021

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

Name	Address	Position and nature of any interest	Period during which position or interest was held
Joseph Goodman	37 Old Fredericksburg Rd Boerne, TX 78015	VP Sales Business Development	2/1/2020 - 12/31/2021
Name	Address	Position and nature of any interest	Period during which position or interest was held
Joseph Goodman	37 Old Fredericksburg Rd Boerne, TX 78015	Board Member	thru 10/22/2021
Name	Address	Position and nature of any interest	Period during which position or interest was held
James Frinzi	3736 Bee Cave Rd, Ste. 1164 Austin, TX 78746	Consultant, CEO	10/20/2021 - 9/4/2022
Name	Address	Position and nature of any interest	Period during which position or interest was held
Marshall Green	8 Bishops Grn San Antonio, TX 78257	Chief HR Officer	9/14/2020 - 9/17/2021

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Jason Goodman 6613 Autumn Mist Cove Little Elm, TX 75068	491,725.00	9/13/2021	Bonus
	Relationship to debtor Relative			
30.2	Joseph Goodman 37 Old Fredericksburg Rd Boerne, TX 78015	377,967.39	9/13/2021	Bonus
	Relationship to debtor Relative			
30.3	Madison Elizabeth Goodman 9614 Honeysuckle Dr Frisco, TX 75035	86,410.12	9/21/2021	Bonus
	Relationship to debtor Relative			
30.4	Jake Goodman 103 Tomahawk Trail San Antonio, TX 78232	250,000.00	12/31/2021; 1/28/2022	Consulting
	Relationship to debtor Relative			

Debtor **Goodman Networks Incorporated dba Goodman Solutions**

Case number (if known) **22-31641-mvl7**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5	Genesis Networks LLC 600 N. Loop 160E San Antonio, TX 78232	\$4,463,804.68- James Goodman Loan #1087916 - collateral debited from Prosperity account;	08/15/22	
	Relationship to debtor			
30.6	Genesis Network LLC 600 N. Loop 1604E San Antonio, TX 78232	James Goodman Loan Payments - \$64,040.00	06/30/22 (\$26,231.25); 07/06/22 (\$11,577.50) and 08/01/22 (\$26,231.25) -	
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Goodman Networks Inc	EIN: 74-2949460

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund

Fill in this information to identify the case:

Debtor name Goodman Networks Incorporated dba Goodman Solutions

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 22-31641-mvl7

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 6, 2023



Signature of individual signing on behalf of the debtor

John Goodman

Printed name

Position or relationship to debtor Consultant

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes